

# **Sustainable Advisors Alliance, LLC**

**12 N. Cheyenne Ave.**

**Tulsa, OK 74103**

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**Telephone: (918) 408-7981**

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## **FORM ADV PART 2B BROCHURE SUPPLEMENT**

**Elizabeth S. Litts**

This brochure supplement provides information about Elizabeth Litts that supplements the Sustainable Advisors Alliance, LLC brochure. You should have received a copy of that brochure. Contact us at (918) 408-7981 if you did not receive Sustainable Advisors Alliance, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Elizabeth Litts CRD # 6703921 is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

Elizabeth S. Litts

*Year of Birth:* 1978

### *Formal Education After High School:*

- 2001 – The College of Mt. St. Vincent, Riverdale NY, Bachelor of Arts, English, Minor in Writing

### *Business Background:*

- Sustainable Advisors Alliance LLC, Investment Advisor, 02/2025 - Present
- Sustainable Advisors Alliance LLC, Client Service and Administration Coordinator, 04/2021 - Present
- Portfolio Resources Advisor Group, Client Service and Administration Coordinator, 09/2016 – 04/2021
- Portfolio Resources Group, Client Service and Administration Coordinator, 09/2016 – 12/2019

Elizabeth Litts focuses on providing Sustainable, Responsible, Impact (SRI) investment management solutions that integrate her clients' most important Environmental, Social & Governance (ESG) preferences. She builds a personalized Investment Policy Statement (IPS) that provides a road map which clearly spells out risk tolerance, time horizon, objectives, fees and expenses, investment philosophy, and strategy. She then constructs a custom portfolio using specialist 3<sup>rd</sup> party managers who have been carefully vetted through the firm's due diligence process. She believes in the importance of broad diversification and strategic rebalancing. She also believes in full transparency and maintains an arm's length relationship with her managers to preserve the firm's objectivity and integrity. While the selected 3<sup>rd</sup> party managers are responsible for the initial and ongoing due diligence on any sub-advisers they use, Litts reviews the 3<sup>rd</sup> party investment management platforms and client portfolios at least annually to ensure that portfolios are aligned with a client's stated objectives and risk tolerance.

## Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Elizabeth has no required disclosures under this item.

## Item 4 Other Business Activities

Elizabeth is not involved with outside business activities.

## Item 5 Additional Compensation

Elizabeth Litts does not receive any additional compensation beyond that received as an Investment Adviser Representative of Sustainable Advisors Alliance, LLC.

## Item 6 Supervision

As the CCO of Sustainable Advisors Alliance, LLC, Julie Lynn Skye supervises the advisory activities of our firm. Julie Lynn Skye can be reached at (918) 408-7981.